



# AUO Corporation 3Q26 Results

October 29, 2026



# Safe Harbor Notice

- The statements included in this presentation that are not historical in nature are “forward-looking statements”. These forward-looking statements, which may include statements regarding AUO Corporation’s future results of operations, financial condition or business prospects, are subject to significant risks and uncertainties and are based on AUO Corporation’s current expectations.
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# Revenue & Profits

Amount: NT\$ Million

|                                                | 3Q26              | 2Q26           | QoQ     | 3Q25              | YoY     |
|------------------------------------------------|-------------------|----------------|---------|-------------------|---------|
| Net Sales                                      | 66,875            | 70,891         | (5.7%)  | 69,908            | (4.3%)  |
| Gross Profit (Loss)                            | 6,782<br>10.1%    | 9,248<br>13.0% | (26.7%) | 6,690<br>9.6%     | 1.4%    |
| Operating Expenses                             | 9,155<br>13.7%    | 9,030<br>12.7% | 1.4%    | 8,496<br>12.2%    | 7.8%    |
| Operating Profit (Loss)                        | (2,374)<br>(3.5%) | 218<br>0.3%    | -       | (1,806)<br>(2.6%) | (31.4%) |
| Net Profit<br>Attributable to Owner of Company | (2,495)<br>(3.7%) | 1,343<br>1.9%  | -       | (1,280)<br>(1.8%) | (94.8%) |
| Operating Profit + D&A                         | 4,920<br>7.4%     | 7,501<br>10.6% | (34.4%) | 5,437<br>7.8%     | (9.5%)  |
| Basic EPS (NT\$) <sup>(a)</sup>                | (0.33)            | 0.18           | -       | (0.17)            | (94.1%) |

a) Basic EPS was calculated based on the weighted average outstanding shares of the reporting period. The weighted average outstanding shares were 7,547m shares and 7,547m shares and 7,547m shares for 3Q26 and 2Q26 and 3Q25, respectively.

# Balance Sheet Highlights

Amount: NT\$ Million

|                                        | 3Q26    | 2Q26    | QoQ     | 3Q25    |
|----------------------------------------|---------|---------|---------|---------|
| Cash and Cash Equivalents              | 56,518  | 53,792  | 5.1%    | 55,839  |
| Inventory                              | 45,114  | 40,787  | 10.6%   | 35,816  |
| Short Term Debt <sup>(a)</sup>         | 23,071  | 30,557  | (24.5%) | 28,863  |
| Long Term Debt                         | 78,425  | 70,061  | 11.9%   | 88,317  |
| Equity                                 | 165,516 | 166,902 | (0.8%)  | 156,802 |
| Total Assets                           | 371,038 | 377,676 | (1.8%)  | 380,714 |
| Inventory Turnover Days <sup>(b)</sup> | 61      | 58      |         | 52      |
| Net Debt to Equity <sup>(c)</sup>      | 27.2%   | 28.1%   |         | 39.1%   |

a) Short term debt refers to all interest-bearing debt maturing within one year.

b) Calculated by dividing the average inventory into the annualized cost of goods sold during such period, then multiplying by 365 days.

c) Net Debt to Equity = (Short Term Debt + Long Term Debt - Cash and Cash Equivalents) / Equity.

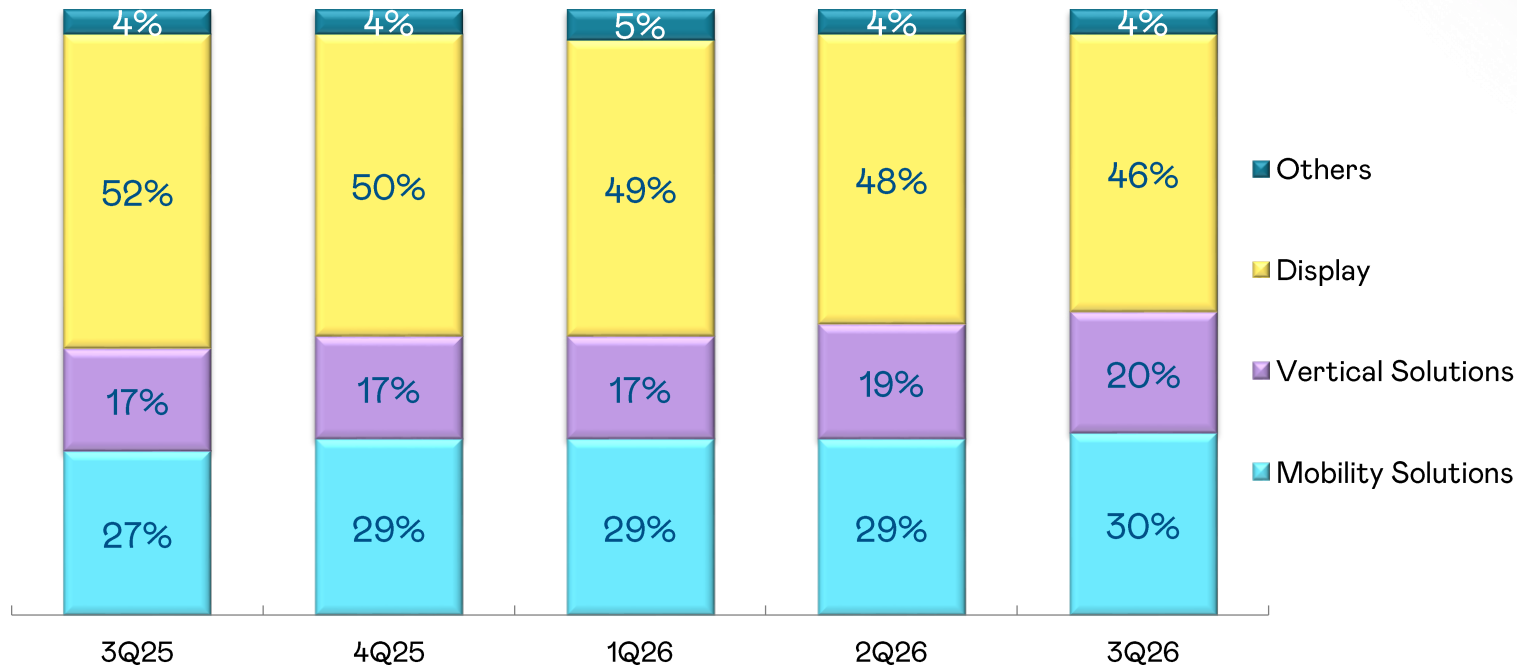
# Cash Flow Highlights

Amount: NT\$ Million

|                                            | 3Q26           | 2Q26           | QoQ            |
|--------------------------------------------|----------------|----------------|----------------|
| <b>From Operating Activities</b>           | <b>3,911</b>   | <b>3,993</b>   | <b>(82)</b>    |
| Profit(Loss) before Tax                    | (2,008)        | 2,751          | (4,759)        |
| Depreciation & Amortization                | 7,294          | 7,282          | 12             |
| Net Change in Working Capital              | (1,091)        | (3,276)        | 2,185          |
| Others                                     | (284)          | (2,764)        | 2,480          |
| <b>From Investing Activities</b>           | <b>(622)</b>   | <b>739</b>     | <b>(1,361)</b> |
| Capital Expenditure                        | (3,553)        | (2,719)        | (834)          |
| Disposals of Property, Plant and Equipment | 4,231          | 2,917          | 1,314          |
| Others                                     | (1,300)        | 541            | (1,841)        |
| <b>From Financing Activities</b>           | <b>(1,349)</b> | <b>(4,698)</b> | <b>3,349</b>   |
| Net Change in Debt                         | 814            | (3,952)        | 4,766          |
| Cash Distribution from Retured Earnings    | (3,019)        | -              | (3,019)        |
| Others                                     | 856            | (746)          | 1,602          |
| <b>Effect of Exchange Rate Changes</b>     | <b>786</b>     | <b>694</b>     | <b>93</b>      |
| <b>Net Change in Cash<sup>(a)</sup></b>    | <b>2,726</b>   | <b>728</b>     | <b>1,998</b>   |

a) In addition to cash generated from operating, investing and financing activities, net change in cash also include effect on currency exchange of foreign subsidiaries.

# Revenue Breakdown



- Mobility Solutions: Primarily including integrated solutions in automotive business.
- Vertical Solutions: Primarily including integrated solutions in various fields, such as Smart Retail, Smart Healthcare, Education and Enterprise, other industrial and public displays, Intelligent Service and Energy, ADLINK.
- Display: Primarily including displays for TV, monitor and notebook, as well as LED display.
- Others: Primarily including Darwin.

# Profitability by 3 Pillars

| NT\$ Million              | 3Q26              | Nine months '26   |
|---------------------------|-------------------|-------------------|
| <b>Mobility Solutions</b> | 208<br>1.0%       | 1,451<br>2.4%     |
| <b>Vertical Solutions</b> | 171<br>1.3%       | 1,765<br>4.5%     |
| <b>Display</b>            | (2,596)<br>(8.5%) | (5,536)<br>(5.6%) |

# 4Q2026 Business Outlook

Based on our current business outlook, the Company expects:

## **Mobility Solutions**

- Roughly flat QoQ

## **Vertical Solutions**

- Down low-to mid-single digit % QoQ

## **Display**

- Decline QoQ

– The above is our current best forecast based on current business outlook and may vary depending on the actual end market conditions.

# Prepared Remarks

# Q&A

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**AUO CORPORATION AND SUBSIDIARIES**  
**Consolidated Condensed Statements of Comprehensive Income**  
**For the Three Months Ended September 30, 2026 and 2025 and June 30, 2026**  
(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

|                                                   | 3Q26<br>NTD | %     | 2Q26<br>NTD | 3Q25<br>NTD | QoQ%   | YoY%      |
|---------------------------------------------------|-------------|-------|-------------|-------------|--------|-----------|
| Net Sales                                         | 66,875      | 100.0 | 70,891      | 69,908      | (5.7)  | (4.3)     |
| Cost of Goods Sold                                | 60,094      | 89.9  | 61,643      | 63,218      | (2.5)  | (4.9)     |
| Gross Profit(Loss)                                | 6,782       | 10.1  | 9,248       | 6,690       | (26.7) | 1.4       |
| Operating Expenses                                | 9,155       | 13.7  | 9,030       | 8,496       | 1.4    | 7.8       |
| Operating Profit(Loss)                            | (2,374)     | (3.5) | 218         | (1,806)     | -      | (31.4)    |
| Net Non-operating Income(Expenses)                | 365         | 0.5   | 2,533       | 738         | (85.6) | (50.5)    |
| Profit(Loss) before Income Tax                    | (2,008)     | (3.0) | 2,751       | (1,068)     | -      | (88.0)    |
| Income Tax Benefit(Expense)                       | (354)       | (0.5) | (631)       | (29)        | 43.8   | (1104.8)  |
| Net Profit(Loss)                                  | (2,363)     | (3.5) | 2,120       | (1,098)     | -      | (115.2)   |
| Other Comprehensive Income(Loss)                  | (416)       | (0.6) | 3,645       | 1,341       | -      | -         |
| Total Comprehensive Income(Loss)                  | (2,778)     | (4.2) | 5,765       | 243         | -      | -         |
| Net Profit(Loss) Attributable to:                 |             |       |             |             |        |           |
| Owners of Company                                 | (2,495)     | (3.7) | 1,343       | (1,280)     | -      | (94.8)    |
| Non-Controlling Interests                         | 132         | 0.2   | 777         | 183         | (83.0) | (27.8)    |
| Net Profit(Loss)                                  | (2,363)     | (3.5) | 2,120       | (1,098)     | -      | (115.2)   |
| Total Comprehensive Income(Loss) Attributable to: |             |       |             |             |        |           |
| Owners of Company                                 | (2,973)     | (4.4) | 4,864       | (87)        | -      | (3,309.8) |
| Non-Controlling Interests                         | 195         | 0.3   | 900         | 331         | (78.4) | (41.1)    |
| Total Comprehensive Income(Loss)                  | (2,778)     | (4.2) | 5,765       | 243         | -      | -         |
| Basic Earnings Per Share                          | (0.33)      |       | 0.18        | (0.17)      |        |           |
| Weighted-Average Shares Outstanding ('M)          | 7,547       |       | 7,547       | 7,547       |        |           |

**AUO CORPORATION AND SUBSIDIARIES**  
**Consolidated Condensed Statements of Comprehensive Income**  
**For the Period Ended September 30, 2026 and 2025**

(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

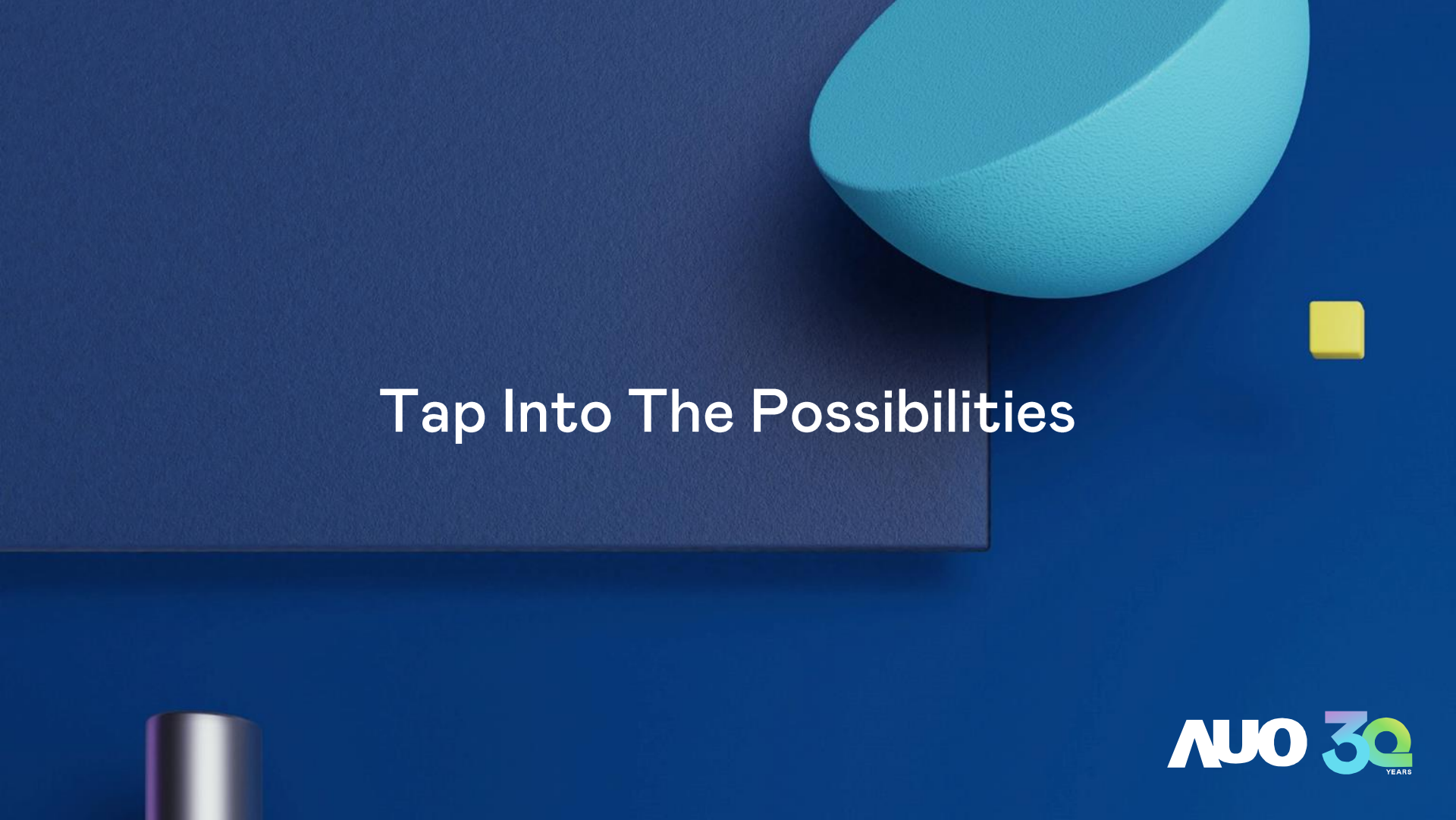
|                                                   | Year over Year Comparison |       |                  |        |
|---------------------------------------------------|---------------------------|-------|------------------|--------|
|                                                   | Nine Months 2026          |       | Nine Months 2025 |        |
|                                                   | NTD                       | %     | NTD              | YoY%   |
| Net Sales                                         | 206,798                   | 100.0 | 211,246          | (2.1)  |
| Cost of Goods Sold                                | 182,585                   | 88.3  | 186,416          | (2.1)  |
| Gross Profit(Loss)                                | 24,213                    | 11.7  | 24,830           | (2.5)  |
| Operating Expenses                                | 27,004                    | 13.1  | 23,992           | 12.6   |
| Operating Profit(Loss)                            | (2,791)                   | (1.3) | 838              | -      |
| Net Non-operating Income(Expenses)                | 3,032                     | 1.5   | 4,714            | (35.7) |
| Profit(Loss) before Income Tax                    | 241                       | 0.1   | 5,552            | (95.7) |
| Income Tax Benefit(Expense)                       | (1,523)                   | (0.7) | (1,486)          | 2.5    |
| Net Profit(Loss)                                  | (1,282)                   | (0.6) | 4,066            | -      |
| Other Comprehensive Income(Loss)                  | 5,190                     | 2.5   | (6,341)          | -      |
| Total Comprehensive Income(Loss)                  | 3,908                     | 1.9   | (2,275)          | -      |
| Net Profit(Loss) Attributable to:                 |                           |       |                  |        |
| Owners of Company                                 | (2,295)                   | (1.1) | 3,961            | -      |
| Non-Controlling Interests                         | 1,013                     | 0.5   | 104              | 869.5  |
| Net Profit(Loss)                                  | (1,282)                   | (0.6) | 4,066            | -      |
| Total Comprehensive Income(Loss) Attributable to: |                           |       |                  |        |
| Owners of Company                                 | 2,515                     | 1.2   | (2,237)          | -      |
| Non-Controlling Interests                         | 1,393                     | 0.7   | (37)             | -      |
| Total Comprehensive Income(Loss)                  | 3,908                     | 1.9   | (2,275)          | -      |
| Basic Earnings Per Share                          | (0.30)                    |       | 0.52             |        |
| Weighted-Average Shares Outstanding ('M)          | 7,547                     |       | 7,579            |        |

**AUO CORPORATION AND SUBSIDIARIES**
**Consolidated Condensed Balance Sheets**
**September 30, 2026 and 2025**
**(Expressed in Millions of New Taiwan Dollars (NTD))**

|                                              | September 30, 2026 |              | September 30, 2025 |              | YoY            |              |
|----------------------------------------------|--------------------|--------------|--------------------|--------------|----------------|--------------|
|                                              | NTD                | %            | NTD                | %            | NTD            | %            |
| <b>ASSETS</b>                                |                    |              |                    |              |                |              |
| Cash and Cash Equivalents                    | 56,518             | 15.2         | 55,839             | 14.7         | 679            | 1.2          |
| Notes & Accounts Receivables                 | 29,097             | 7.8          | 30,222             | 7.9          | (1,124)        | (3.7)        |
| Other Current Financial Assets               | 5,998              | 1.6          | 7,272              | 1.9          | (1,275)        | (17.5)       |
| Inventories                                  | 45,114             | 12.2         | 35,816             | 9.4          | 9,298          | 26.0         |
| Other Current Assets                         | 5,591              | 1.5          | 4,677              | 1.2          | 914            | 19.5         |
| Total Current Assets                         | 142,318            | 38.4         | 133,826            | 35.2         | 8,492          | 6.3          |
| Long-term Investments                        | 22,913             | 6.2          | 23,387             | 6.1          | (474)          | (2.0)        |
| Net Fixed Assets                             | 149,360            | 40.3         | 162,185            | 42.6         | (12,826)       | (7.9)        |
| Capitalized Contract Cost                    | 11,084             | 3.0          | 10,244             | 2.7          | 839            | 8.2          |
| Right-of-use Assets                          | 7,296              | 2.0          | 9,147              | 2.4          | (1,851)        | (20.2)       |
| Other Non-Current Assets                     | 38,067             | 10.3         | 41,924             | 11.0         | (3,857)        | (9.2)        |
| Total Non-Current Assets                     | 228,719            | 61.6         | 246,888            | 64.8         | (18,168)       | (7.4)        |
| <b>Total Assets</b>                          | <b>371,038</b>     | <b>100.0</b> | <b>380,714</b>     | <b>100.0</b> | <b>(9,676)</b> | <b>(2.5)</b> |
| <b>LIABILITIES</b>                           |                    |              |                    |              |                |              |
| Short-term Borrowings                        | 12,783             | 3.4          | 6,994              | 1.8          | 5,789          | 82.8         |
| Notes & Accounts Payable                     | 53,675             | 14.5         | 51,484             | 13.5         | 2,191          | 4.3          |
| Current Installments of Long-term Borrowings | 10,287             | 2.8          | 21,869             | 5.7          | (11,582)       | (53.0)       |
| Current Financial Liabilities                | 34                 | 0.0          | 98                 | 0.0          | (63)           | (64.9)       |
| Accrued Expense & Other Current Liabilities  | 31,025             | 8.4          | 34,656             | 9.1          | (3,631)        | (10.5)       |
| Machinery and Equipment Payable              | 1,925              | 0.5          | 3,372              | 0.9          | (1,447)        | (42.9)       |
| Total Current Liabilities                    | 109,730            | 29.6         | 118,472            | 31.1         | (8,742)        | (7.4)        |
| Long-term Borrowings                         | 78,425             | 21.1         | 88,317             | 23.2         | (9,892)        | (11.2)       |
| Other Non-Current Liabilities                | 17,367             | 4.7          | 17,123             | 4.5          | 244            | 1.4          |
| Total Non-Current Liabilities                | 95,792             | 25.8         | 105,440            | 27.7         | (9,648)        | (9.2)        |
| Total Liabilities                            | 205,522            | 55.4         | 223,912            | 58.8         | (18,390)       | (8.2)        |
| <b>EQUITY</b>                                |                    |              |                    |              |                |              |
| Common Stock                                 | 75,471             | 20.3         | 75,471             | 19.8         | 0              | 0.0          |
| Capital Surplus                              | 46,286             | 12.5         | 45,958             | 12.1         | 328            | 0.7          |
| Retained Earnings                            | 29,594             | 8.0          | 31,889             | 8.4          | (2,294)        | (7.2)        |
| Other Equity                                 | 410                | 0.1          | (5,783)            | (1.5)        | 6,193          | -            |
| Non-Controlling Interests                    | 13,754             | 3.7          | 9,266              | 2.4          | 4,488          | 48.4         |
| Total Equity                                 | 165,516            | 44.6         | 156,802            | 41.2         | 8,714          | 5.6          |
| <b>Total Liabilities &amp; Equity</b>        | <b>371,038</b>     | <b>100.0</b> | <b>380,714</b>     | <b>100.0</b> | <b>(9,676)</b> | <b>(2.5)</b> |

**AUO CORPORATION AND SUBSIDIARIES**  
**Consolidated Condensed Cash Flow Statements**  
**For the Period Ended September 30, 2026 and 2025**  
(Expressed in Millions of New Taiwan Dollars (NTD))

|                                                                                                  | <u>Nine Months 2026</u> | <u>Nine Months 2025</u> |
|--------------------------------------------------------------------------------------------------|-------------------------|-------------------------|
|                                                                                                  | <u>NTD</u>              | <u>NTD</u>              |
| <b>Cash Flow from Operating Activities:</b>                                                      |                         |                         |
| Profit(Loss) before Income Taxes                                                                 | 241                     | 5,552                   |
| Depreciation & Amortization                                                                      | 21,832                  | 22,296                  |
| Share of Profit of Equity-Accounted Investees                                                    | (794)                   | 196                     |
| Changes in Working Capital                                                                       | (7,705)                 | (15,337)                |
| Disposals of Property, Plant and Equipment Loss(Gain)<br>(including held for sales)              | (2,086)                 | (2,492)                 |
| Changes in Others                                                                                | (699)                   | (2,012)                 |
| Net Cash Provided by (Used in) Operating Activities                                              | <u>10,788</u>           | <u>8,202</u>            |
| <b>Cash Flow from Investing Activities:</b>                                                      |                         |                         |
| Acquisitions of Financial Assets Measured at Fair Value                                          | (1,344)                 | (49)                    |
| Disposals of Financial Assets Measured at Fair Value                                             | 167                     | 289                     |
| Acquisitions of Financial Assets Measured at Amortized Cost                                      | (885)                   | (441)                   |
| Disposals of Financial Assets Measured at Amortized Cost                                         | 386                     | 757                     |
| Acquisitions of Property, Plant and Equipment                                                    | (9,103)                 | (14,415)                |
| Disposals of Property, Plant and Equipment<br>(including held for sales and received in advance) | 7,231                   | 3,090                   |
| Net Cash Inflow(Outflow) Arising from Acquisition of Subsidiaries                                | 0                       | 1,717                   |
| Changes in Others                                                                                | 867                     | 317                     |
| Net Cash Provided by (Used in) Investing Activities                                              | <u>(2,681)</u>          | <u>(8,735)</u>          |
| <b>Cash Flow from Financing Activities:</b>                                                      |                         |                         |
| Increase(Decrease) in Short-term Borrowings                                                      | 3,122                   | 2,068                   |
| Increase(Decrease) in Long-term Borrowings                                                       | (10,366)                | (7,279)                 |
| Payment of Lease Liabilities                                                                     | (607)                   | (598)                   |
| Cash Dividend Distribution                                                                       | (3,019)                 | (2,300)                 |
| Repurchase of Treasury Shares                                                                    | 0                       | (1,824)                 |
| Changes in Others                                                                                | 763                     | (19)                    |
| Net Cash Provided by (Used in) Financing Activities                                              | <u>(10,108)</u>         | <u>(9,954)</u>          |
| <b>Effect of Exchange Rate Changes on Cash and Cash Equivalents</b>                              | <u>2,902</u>            | <u>(2,121)</u>          |
| <b>Net Increase(Decrease) in Cash and Cash Equivalents</b>                                       | <u>901</u>              | <u>(12,607)</u>         |
| <b>Cash and Cash Equivalents at Beginning of Period</b>                                          | <u>55,617</u>           | <u>68,447</u>           |
| <b>Cash and Cash Equivalents at End of Period</b>                                                | <u>56,518</u>           | <u>55,839</u>           |



Tap Into The Possibilities