

**AUO CORPORATION AND SUBSIDIARIES**  
**Consolidated Condensed Statements of Comprehensive Income**  
**For the Three Months Ended June 30, 2026 and 2025 and March 31, 2026**  
(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

|                                                   | 2Q26<br>NTD | %     | 1Q26<br>NTD | 2Q25<br>NTD | QoQ%    | YoY%    |
|---------------------------------------------------|-------------|-------|-------------|-------------|---------|---------|
| Net Sales                                         | 70,891      | 100.0 | 69,031      | 69,237      | 2.7     | 2.4     |
| Cost of Goods Sold                                | 61,643      | 87.0  | 60,848      | 59,875      | 1.3     | 3.0     |
| Gross Profit(Loss)                                | 9,248       | 13.0  | 8,183       | 9,362       | 13.0    | (1.2)   |
| Operating Expenses                                | 9,030       | 12.7  | 8,819       | 7,858       | 2.4     | 14.9    |
| Operating Profit(Loss)                            | 218         | 0.3   | (636)       | 1,504       | -       | (85.5)  |
| Net Non-operating Income(Expenses)                | 2,533       | 3.6   | 134         | 630         | 1,787.4 | 302.3   |
| Profit(Loss) before Income Tax                    | 2,751       | 3.9   | (501)       | 2,133       | -       | 29.0    |
| Income Tax Benefit(Expense)                       | (631)       | (0.9) | (538)       | (229)       | (17.3)  | (175.8) |
| Net Profit(Loss)                                  | 2,120       | 3.0   | (1,039)     | 1,904       | -       | 11.3    |
| Other Comprehensive Income(Loss)                  | 3,645       | 5.1   | 1,961       | (7,012)     | 85.8    | -       |
| Total Comprehensive Income(Loss)                  | 5,765       | 8.1   | 922         | (5,107)     | 525.3   | -       |
| Net Profit(Loss) Attributable to:                 |             |       |             |             |         |         |
| Owners of Company                                 | 1,343       | 1.9   | (1,144)     | 1,948       | -       | (31.0)  |
| Non-Controlling Interests                         | 777         | 1.1   | 104         | (44)        | 646.4   | -       |
| Net Profit(Loss)                                  | 2,120       | 3.0   | (1,039)     | 1,904       | -       | 11.3    |
| Total Comprehensive Income(Loss) Attributable to: |             |       |             |             |         |         |
| Owners of Company                                 | 4,864       | 6.9   | 624         | (4,705)     | 679.9   | -       |
| Non-Controlling Interests                         | 900         | 1.3   | 298         | (403)       | 201.9   | -       |
| Total Comprehensive Income(Loss)                  | 5,765       | 8.1   | 922         | (5,107)     | 525.3   | -       |
| Basic Earnings Per Share                          | 0.18        |       | (0.15)      | 0.26        |         |         |
| Weighted-Average Shares Outstanding ('M)          | 7,547       |       | 7,547       | 7,547       |         |         |

**AUO CORPORATION AND SUBSIDIARIES**  
**Consolidated Condensed Statements of Comprehensive Income**  
**For the Period Ended June 30, 2026 and 2025**

(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

|                                                   | Year over Year Comparison |       |         |        |
|---------------------------------------------------|---------------------------|-------|---------|--------|
|                                                   | 1H 2026                   |       | 1H 2025 |        |
|                                                   | NTD                       | %     | NTD     | YoY%   |
| Net Sales                                         | 139,923                   | 100.0 | 141,339 | (1.0)  |
| Cost of Goods Sold                                | 122,491                   | 87.5  | 123,198 | (0.6)  |
| Gross Profit(Loss)                                | 17,432                    | 12.5  | 18,140  | (3.9)  |
| Operating Expenses                                | 17,849                    | 12.8  | 15,496  | 15.2   |
| Operating Profit(Loss)                            | (417)                     | (0.3) | 2,644   | -      |
| Net Non-operating Income(Expenses)                | 2,667                     | 1.9   | 3,976   | (32.9) |
| Profit(Loss) before Income Tax                    | 2,250                     | 1.6   | 6,620   | (66.0) |
| Income Tax Benefit(Expense)                       | (1,169)                   | (0.8) | (1,457) | (19.7) |
| Net Profit(Loss)                                  | 1,081                     | 0.8   | 5,164   | (79.1) |
| Other Comprehensive Income(Loss)                  | 5,606                     | 4.0   | (7,682) | -      |
| Total Comprehensive Income(Loss)                  | 6,686                     | 4.8   | (2,518) | -      |
| Net Profit(Loss) Attributable to:                 |                           |       |         |        |
| Owners of Company                                 | 200                       | 0.1   | 5,242   | (96.2) |
| Non-Controlling Interests                         | 881                       | 0.6   | (78)    | -      |
| Net Profit(Loss)                                  | 1,081                     | 0.8   | 5,164   | (79.1) |
| Total Comprehensive Income(Loss) Attributable to: |                           |       |         |        |
| Owners of Company                                 | 5,488                     | 3.9   | (2,150) | -      |
| Non-Controlling Interests                         | 1,198                     | 0.9   | (368)   | -      |
| Total Comprehensive Income(Loss)                  | 6,686                     | 4.8   | (2,518) | -      |
| Basic Earnings Per Share                          | 0.03                      |       | 0.69    |        |
| Weighted-Average Shares Outstanding ('M)          | 7,547                     |       | 7,596   |        |

**AUO CORPORATION AND SUBSIDIARIES**  
**Consolidated Condensed Balance Sheets**  
**June 30, 2026 and 2025**  
(Expressed in Millions of New Taiwan Dollars (NTD))

|                                              | June 30, 2026  |              | June 30, 2025  |              | YoY             |              |
|----------------------------------------------|----------------|--------------|----------------|--------------|-----------------|--------------|
|                                              | NTD            | %            | NTD            | %            | NTD             | %            |
| <b>ASSETS</b>                                |                |              |                |              |                 |              |
| Cash and Cash Equivalents                    | 53,792         | 14.2         | 54,351         | 14.3         | (559)           | (1.0)        |
| Notes & Accounts Receivables                 | 35,468         | 9.4          | 27,137         | 7.1          | 8,332           | 30.7         |
| Other Current Financial Assets               | 9,215          | 2.4          | 6,771          | 1.8          | 2,444           | 36.1         |
| Inventories                                  | 40,787         | 10.8         | 35,765         | 9.4          | 5,022           | 14.0         |
| Other Current Assets                         | 4,974          | 1.3          | 4,812          | 1.3          | 162             | 3.4          |
| Total Current Assets                         | 144,236        | 38.2         | 128,836        | 33.9         | 15,400          | 12.0         |
| Long-term Investments                        | 24,444         | 6.5          | 23,811         | 6.3          | 633             | 2.7          |
| Net Fixed Assets                             | 152,102        | 40.3         | 163,099        | 42.9         | (10,997)        | (6.7)        |
| Capitalized Contract Cost                    | 11,128         | 2.9          | 9,913          | 2.6          | 1,215           | 12.3         |
| Right-of-use Assets                          | 7,345          | 1.9          | 9,316          | 2.5          | (1,971)         | (21.2)       |
| Other Non-Current Assets                     | 38,421         | 10.2         | 44,970         | 11.8         | (6,548)         | (14.6)       |
| Total Non-Current Assets                     | 233,440        | 61.8         | 251,108        | 66.1         | (17,668)        | (7.0)        |
| <b>Total Assets</b>                          | <b>377,676</b> | <b>100.0</b> | <b>379,945</b> | <b>100.0</b> | <b>(2,268)</b>  | <b>(0.6)</b> |
| <b>LIABILITIES</b>                           |                |              |                |              |                 |              |
| Short-term Borrowings                        | 12,140         | 3.2          | 5,757          | 1.5          | 6,382           | 110.9        |
| Notes & Accounts Payable                     | 54,406         | 14.4         | 50,418         | 13.3         | 3,988           | 7.9          |
| Current Installments of Long-term Borrowings | 18,418         | 4.9          | 14,818         | 3.9          | 3,599           | 24.3         |
| Current Financial Liabilities                | 134            | 0.0          | 125            | 0.0          | 8               | 6.7          |
| Accrued Expense & Other Current Liabilities  | 35,889         | 9.5          | 34,621         | 9.1          | 1,268           | 3.7          |
| Machinery and Equipment Payable              | 2,431          | 0.6          | 2,837          | 0.7          | (406)           | (14.3)       |
| Total Current Liabilities                    | 123,417        | 32.7         | 108,578        | 28.6         | 14,839          | 13.7         |
| Long-term Borrowings                         | 70,061         | 18.6         | 95,601         | 25.2         | (25,540)        | (26.7)       |
| Other Non-Current Liabilities                | 17,296         | 4.6          | 18,920         | 5.0          | (1,624)         | (8.6)        |
| Total Non-Current Liabilities                | 87,357         | 23.1         | 114,521        | 30.1         | (27,164)        | (23.7)       |
| <b>Total Liabilities</b>                     | <b>210,774</b> | <b>55.8</b>  | <b>223,099</b> | <b>58.7</b>  | <b>(12,325)</b> | <b>(5.5)</b> |
| <b>EQUITY</b>                                |                |              |                |              |                 |              |
| Common Stock                                 | 75,471         | 20.0         | 75,471         | 19.9         | 0               | 0.0          |
| Capital Surplus                              | 45,949         | 12.2         | 45,894         | 12.1         | 55              | 0.1          |
| Retained Earnings                            | 32,089         | 8.5          | 33,224         | 8.7          | (1,135)         | (3.4)        |
| Other Equity                                 | 889            | 0.2          | (7,030)        | (1.9)        | 7,919           | -            |
| Non-Controlling Interests                    | 12,505         | 3.3          | 9,288          | 2.4          | 3,217           | 34.6         |
| Total Equity                                 | 166,902        | 44.2         | 156,846        | 41.3         | 10,056          | 6.4          |
| <b>Total Liabilities &amp; Equity</b>        | <b>377,676</b> | <b>100.0</b> | <b>379,945</b> | <b>100.0</b> | <b>(2,268)</b>  | <b>(0.6)</b> |

**AUO CORPORATION AND SUBSIDIARIES**  
**Consolidated Condensed Cash Flow Statements**  
**For the Period Ended June 30, 2026 and 2025**  
(Expressed in Millions of New Taiwan Dollars (NTD))

|                                                                     | <u>1H 2026</u> | <u>1H 2025</u>  |
|---------------------------------------------------------------------|----------------|-----------------|
|                                                                     | <u>NTD</u>     | <u>NTD</u>      |
| <b>Cash Flow from Operating Activities:</b>                         |                |                 |
| Profit(Loss) before Income Taxes                                    | 2,250          | 6,620           |
| Depreciation & Amortization                                         | 14,538         | 15,052          |
| Share of Profit of Equity-Accounted Investees                       | (431)          | 194             |
| Changes in Working Capital                                          | (6,614)        | (10,298)        |
| Disposals of Property, Plant and Equipment Loss(Gain)               | (2,062)        | (2,371)         |
| Changes in Others                                                   | (802)          | (4,079)         |
| Net Cash Provided by (Used in) Operating Activities                 | <u>6,877</u>   | <u>5,118</u>    |
| <b>Cash Flow from Investing Activities:</b>                         |                |                 |
| Acquisitions of Financial Assets Measured at Fair Value             | (141)          | 0               |
| Disposals of Financial Assets Measured at Fair Value                | 25             | 289             |
| Acquisitions of Financial Assets Measured at Amortized Cost         | (565)          | (348)           |
| Disposals of Financial Assets Measured at Amortized Cost            | 289            | 537             |
| Acquisitions of Property, Plant and Equipment                       | (5,550)        | (10,811)        |
| Net Cash Inflow(Outflow) Arising from Acquisition of Subsidiaries   | 0              | 1,717           |
| Changes in Others                                                   | 3,883          | 1,054           |
| Net Cash Provided by (Used in) Investing Activities                 | <u>(2,060)</u> | <u>(7,562)</u>  |
| <b>Cash Flow from Financing Activities:</b>                         |                |                 |
| Increase(Decrease) in Short-term Borrowings                         | 2,461          | 864             |
| Increase(Decrease) in Long-term Borrowings                          | (10,519)       | (6,812)         |
| Payment of Lease Liabilities                                        | (403)          | (390)           |
| Repurchase of Treasury Shares                                       | 0              | (1,824)         |
| Changes in Others                                                   | (298)          | (70)            |
| Net Cash Provided by (Used in) Financing Activities                 | <u>(8,759)</u> | <u>(8,231)</u>  |
| <b>Effect of Exchange Rate Changes on Cash and Cash Equivalents</b> | <u>2,116</u>   | <u>(3,421)</u>  |
| <b>Net Increase(Decrease) in Cash and Cash Equivalents</b>          | <u>(1,825)</u> | <u>(14,096)</u> |
| <b>Cash and Cash Equivalents at Beginning of Period</b>             | <u>55,617</u>  | <u>68,447</u>   |
| <b>Cash and Cash Equivalents at End of Period</b>                   | <u>53,792</u>  | <u>54,351</u>   |